

Fill in this information to identify the case:

United States Bankruptcy Court for the:

Western District of Virginia

Case number (if known): _____ Chapter **11**

☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/25

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name

Shivani Corp.

2. All other names debtor used in the last 8 years

Super 8 Motel - Danville

Include any assumed names, trade names, and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN)

2 7 - 4 9 0 8 9 1 0

4. Debtor's address

Principal place of business

Mailing address, if different from principal place of business

2385 Riverside Dr

Number Street

Danville, VA 24540-4211

City State ZIP Code

Danville (city)

County

Number Street

City State ZIP Code

Location of principal assets, if different from principal place of business

Number Street

City State ZIP Code

5. Debtor's website (URL)

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify: _____

Debtor Shivani Corp.

Name

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply:

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

7 2 1 1

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☐ Chapter 7
- ☐ Chapter 9
- ☒ Chapter 11. *Check all that apply:*
- ☒ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,424,000 (amount subject to adjustment on 4/01/28 and every 3 years after that).
- ☒ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☒ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and it chooses to proceed under Subchapter V of Chapter 11.
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
- ☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

☒ No

☐ Yes. District _____ When _____ Case number _____
MM / DD / YYYY

If more than 2 cases, attach a separate list.

District _____ When _____ Case number _____
MM / DD / YYYY

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

☒ No

☐ Yes. Debtor _____ Relationship _____

List all cases. If more than 1, attach a separate list.

District _____ When _____
MM / DD / YYYY

Case number, if known _____

Debtor Shivani Corp. Case number (if known) _____
Name

11. Why is the case filed in *this* district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard?

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other _____

Where is the property?

Number Street

City State ZIP Code

Is the property insured?

☐ No

☐ Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds?

Check one:

- ☐ Funds will be available for distribution to unsecured creditors.
- ☒ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

- ☒ 1-49 ☐ 50-99 ☐ 1,000-5,000 ☐ 5,001-10,000 ☐ 25,001-50,000 ☐ 50,000-100,000
- ☐ 100-199 ☐ 200-999 ☐ 10,001-25,000 ☐ More than 100,000

15. Estimated assets

- ☐ \$0-\$50,000 ☒ \$1,000,001-\$10 million ☐ \$500,000,001-\$1 billion
- ☐ \$50,001-\$100,000 ☐ \$10,000,001-\$50 million ☐ \$1,000,000,001-\$10 billion
- ☐ \$100,001-\$500,000 ☐ \$50,000,001-\$100 million ☐ \$10,000,000,001-\$50 billion
- ☐ \$500,001-\$1 million ☐ \$100,000,001-\$500 million ☐ More than \$50 billion

Debtor **Shivani Corp.**
Name

Case number (if known) _____

16. Estimated liabilities

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
- I have been authorized to file this petition on behalf of the debtor.
- I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **04/29/2025**
MM/ DD/ YYYY

X **/s/ Paresh K. Suthar**
Signature of authorized representative of debtor

Paresh K. Suthar
Printed name

Title **President**

18. Signature of attorney

X **/s/ David Cox**
Signature of attorney for debtor

Date **04/29/2025**
MM/ DD/ YYYY

David Cox
Printed name

Cox Law Group
Firm name

900 Lakeside Drive
Number Street

Lynchburg **VA** **24501**
City State ZIP Code

Contact phone **david@coxlawgroup.com**
Email address

38670 **VA**
Bar number State

Fill in this information to identify the case:

Debtor name Shivani Corp.

United States Bankruptcy Court for the:

Western District of Virginia

Case number (if known): _____

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *A Summary of Assets and Liabilities for Non-Individuals* (Official Form 206A-Summary)
- ☐ *Amended Schedule* _____
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 04/29/2025
MM/ DD/ YYYY

X

/s/ Paresh K. Suthar

Signature of individual signing on behalf of debtor

Paresh K. Suthar

Printed name

President

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name Shivani Corp.

United States Bankruptcy Court for the:

Western District of Virginia

Case number (if known): _____

☐ Check if this is an amended filing**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders****12/15**

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Super 8 Worldwide, Inc. Po Box 278 Parsippany, NJ 07054		Franchise fees				\$86,154.24
2	City Of Danville Division Of Central Collections Po Box 3308 Danville, VA 24543-3308		Transient Occupancy Taxes				\$27,343.71
3	Virginia Department of Taxation Atten: Bankruptcy Unit PO Box 2156 Richmond, VA 23218		Sales Taxes				\$25,000.00
4	City Of Danville Division Of Central Collections Po Box 3308 Danville, VA 24543-3308		Lodging Taxes				\$10,155.00
5	Booking.com 350 5th Ave Fl 66 New York, NY 10118-6617						\$7,273.17
6	City Of Danville Division Of Central Collections Po Box 3308 Danville, VA 24543-3308		Utilities				\$6,818.81
7	HD Supply Po Box 509055 San Diego, CA 92150-9055		Supplies				\$5,256.82
8	Expedia 1111 Expedia Group Way W Seattle, WA 98119-1111		online travel agent services				\$3,383.17

Debtor **Shivani Corp.**
Name _____

Case number (if known) _____

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9							
10							
11							
12							
13							
14							
15							
16							
17							
18							
19							
20							

IN THE UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF VIRGINIA
LYNCHBURG DIVISION

IN RE: **Shivani Corp.**

CASE NO

CHAPTER 11

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date **04/29/2025**

Signature **/s/ Paresh K. Suthar**
Paresh K. Suthar, President

Alpine Advance 5 LLC
228 Park Ave S
New York, NY 10003-1502

Alternative Funding Group
Corp.
1000 Nw 65th St Ste 100
Ft Lauderdale, FL 33309-1113

Avanza Capital
40 Wall St Fl 28
New York, NY 10005-1486

AWN&R Commercial Law
Group, PLLC
14 Wall St Fl 20
New York, NY 10005-2123

Axxa Incorporated
202 Red Hill Dr
Martinsville, VA 24112-1127

Booking.com
350 5th Ave Fl 66
New York, NY 10118-6617

Booking.com
5295 Paysphere Cir
Chicago, IL 60674-5295

City Of Danville
Division Of Central Collections
Po Box 3308
Danville, VA 24543-3308

Cloudfund LLC
400 Rella Blvd # 165-101
Suffern, NY 10901-4241

Expedia
1111 Expedia Group Way W
Seattle, WA 98119-1111

Fundfi Merchant Funding LLC
352 Fulton Ave
Hempstead, NY 11550

Funding Metrics, LLC dba
Lendini
3220 Tillman Dr Ste 200
Bensalem, PA 19020-2028

Grid Market LLC
667 Ne 105th St
Miami Shores, FL 33138-2053

Groove Financial Services
7201 Metro Blvd Ste 800
Minneapolis, MN 55439-1333

HD Supply
Po Box 509055
San Diego, CA 92150-9055

Internal Revenue Service
Po Box 7346
Philadelphia, PA 19101-7346

Itria Ventures, LLC
1 Penn Plz Ste 3101
New York, NY 10119-3101

Kanubhai D. Suthar
11027 Woods Corner Ct
Charlotte, NC 28277-2836

Max Recovery Group LLC
55 Broadway Fl 3
New York, NY 10006-3757

Navitas Credit Corp
Attn: Bankruptcy
201 Executive Center Dr Ste 100
Columbia, SC 29210

Pareesh Kanubhai Suthar
202 Red Hill Dr
Martinsville, VA 24112-1127

Pure Financial Funding
c/o Joseph Reich, Registered Agent
116 Mountain View Dr
Lakewood, NJ 08701-5853

Pure Financial Funding
160 Chambers Bridge Rd Unit 471
Brick, NJ 08723-2023

Rainbow Advance LLC
1210 Cleveland Rd
Miami Beach, FL 33141-1711

Southern Elevator
Po Box 538596
Atlanta, GA 30353-8596

Super 8 Worldwide, Inc.
Po Box 278
Parsippany, NJ 07054

Chhaya P. Suthar
202 Red Hill Dr
Martinsville, VA 24112-1127

Pareesh Kanubhai Suthar
202 Red Hill Dr
Martinsville, VA 24112-1127

TACS
PO Box 31800
Henrico, VA 23294

U.S. Small Business
Administration
409 3rd St Sw
Washington, DC 20416-0011

Virginia Department of
Taxation
Atten: Bankruptcy Unit
PO Box 2156
Richmond, VA 23218

World Business Lenders, LLC
Po Box 1685
Cranford, NJ 07016-5685